

(I)(a) Statement showing Shareholding Pattern :

Name of the Company	KIFS FINANCIAL SERVICES LTD.
ISIN	INE902D01013
Quarter ended on	30-06-2012

Category Code	Category of Shareholder	Total Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	1	100100	100100	3.3311	3.3311	NIL	NIL
(b)	Central Government/	-	-	-	-	-	NIL	NIL

	State Government(s)							
(c)	Bodies Corporate	1	2149900	2149900	71.5441	71.5441	NIL	NIL
(d)	Financial Institutions/ Bank	-	-	-	-	-	NIL	NIL
(e)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (A) (1)	2	2250000	2250000	74.8752	74.8752	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign national/ Individuals	-	-	-	-	-	NIL	NIL
(b)	Bodies Corporate	-	-	-	-	-	NIL	NIL
(c)	Institutions	-	-	-	-	-	NIL	NIL
(d)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (A) (2)	-	-	-	-	-	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)	2	2250000	2250000	74.8752	74.8752	NIL	NIL
(B)	Public Shareholding							
(1)	Institutions	-	-	-	-	-	NIL	NIL
(a)	Mutual Funds/ UTI	-	-	-	-	-	NIL	NIL
(b)	Financial	-	-	-	-	-	NIL	NIL

	Institutions/ Banks							
(c)	Central Government/ State Government(s)	-	-	-	-	-	NIL	NIL
(d)	Venture Capital Funds	-	-	-	-	-	NIL	NIL
(e)	Insurance Companies	-	-	-	-	-	NIL	NIL
(f)	Foreign Institutional Investor	-	-	-	-	-	NIL	NIL
(g)	Foreign Venture Capital Investors	-	-	-	-	-	NIL	NIL
(h)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (B)(1)	-	-	-	-	-	NIL	NIL
(2)	Non-Institutions							
(a)	Bodies Corporate	1	1900	-	0.0632	0.0632	NIL	NIL
(b)	Individuals- i. Individual Shareholders holding nominal share capital up to Rs.1 Lakh.	1788	387800	29200	12.9052	12.9052	NIL	NIL

	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh.	26	365300	365300	12.1564	12.1564	NIL	NIL
(c)	Any Other (Specify) NRI	-	-	-	-	-	NIL	NIL
	Clearing Member	-	-	-	-	-	NIL	NIL
	Sub Total (B)(2)	1815	755000	394500	25.1248	25.1248	NIL	NIL
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1815	755000	394500	25.1248	25.1248	NIL	NIL
	TOTAL (A)+(B)	1817	3005000	2644500	100.00	100.00	NIL	NIL
(c)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	NIL	NIL
	GRAND TOTAL (A)+(B)+(C)	1817	3005000	2644500	100.00	100.00	NIL	NIL

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		(III)	As a % of gran d total (A)+ (B)+ (C) (IV)	(V)	(VI)=(V)/ (III)*1 00	(VII)	(VIII)	class (IX)	(X)	(XI)	
1.	KIFS Securities Ltd.	2149900	71.5 4	0	0	0	0	0	0	0	2149900
2.	Jayesh P. Khandwal a	100100	3.3 3	0	0	0	0	0	0	0	100100
TOTAL		2250000	74.8 8	0	0	0	0	0	0	0	2250000

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	NONE	0	0	0	0	0	0	0
2.								
TOTAL		0	0	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	NONE	0	0	0	0	0	0	0
2.								
TOTAL		0	0	0	0	0	0	0

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	None	0	0
TOTAL		0	0

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
N.A.	N.A.	N.A.	N.A.	N.A.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
N.A.	N.A.	N.A.	N.A.

(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Mutual Funds/ UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

FOR KIFS FINANCIAL SERVICES LTD.

DIRECTOR/AUTHORISED SIGNATORY