

(I) (a) Statement showing Shareholding Pattern:

Name of the Company:	KIFS FINANCIAL SERVICES LTD.
ISIN:	INE902D01013
Shareholding Pattern as on	31st March, 2013

Category Code (I)	Category of Shareholder (II)	Total No. of Shareholders (III)	Total No. of Shares (IV)	No. of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a (%) of (A+B) (VI)	As a (%) of (A+B+C) (VII)	No. of Shares (VIII)	As a (%) (IX)
(A)	Shareholding of Promote and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	NIL	NIL
(b)	Central Govt. / State Government(s)	-	-	-	-	-	NIL	NIL
(c)	Bodies Corporate	1	8050000	8050000	74.41	74.41	NIL	NIL
(d)	FIs / Banks	-	-	-	-	-	NIL	NIL
(e)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (A) (1)	1	8050000	8050000	74.41	74.41	NIL	NIL
(2)	Foreign							
(a)	Individuals (NRIs/ Foreign national/ Individuals)	-	-	-	-	-	NIL	NIL
(b)	Bodies Corporate	-	-	-	-	-	NIL	NIL
(c)	Institutions	-	-	-	-	-	NIL	NIL
(d)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (A) (2)	-	-	-	-	-	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	8050000	8050000	74.41	74.41	NIL	NIL
(B)	Public Shareholding							
(1)	Institutions	-	-	-	-	-	NIL	NIL
(a)	Mutual Funds/ UTI	-	-	-	-	-	NIL	NIL
(b)	FIs/ Banks	-	-	-	-	-	NIL	NIL
(c)	Central Govt./ State Govt.(s)	-	-	-	-	-	NIL	NIL
(d)	Venture Capital Funds	-	-	-	-	-	NIL	NIL
(e)	Insurance Companies	-	-	-	-	-	NIL	NIL
(f)	FIIIs	-	-	-	-	-	NIL	NIL
(g)	Foreign Venture Capital Investors	-	-	-	-	-	NIL	NIL
(h)	Any Other (Specify)	-	-	-	-	-	NIL	NIL
	Sub Total (B)(1)	-	-	-	-	-	NIL	NIL

(2)	Non-Institutions							
(a)	Bodies Corporate	1	3420	-	0.03	0.03	NIL	NIL
(b)	i. Individual Shareholders holding nominal share capital up to Rs.1 Lakh.	1752	433980	47140	4.01	4.01	NIL	NIL
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh.	19	2330600	2316740	21.55	21.55	NIL	NIL
(c)	Any Other (Specify) NRI	-	-	-	-	-	NIL	NIL
	Clearing Member	-	-	-	-	-	NIL	NIL
	Sub Total (B)(2)	1772	2768000	2363880	25.59	25.59	NIL	NIL
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1772	2768000	2363880	25.59	25.59	NIL	NIL
	TOTAL (A)+(B)	1773	10818000	10413880	100.00	100.00	NIL	NIL
(c)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	NIL	NIL
	GRAND TOTAL (A)+(B)+(C)	1773	10818000	10413880	100.00	100.00	NIL	NIL

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the category “Promoter and Promoter Group”.

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+ (C)	No.	As a (%)	As a % of grand total (A)+(B)+ (C) of sub-clause (D)(a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/ (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	KIFS Securities Ltd.	8050000	74.41	0	0	0	0	0	0	0	0
TOTAL		8050000	74.41	0	0	0	0	0	0	0	0

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(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares:

Sr. No.	Name of the Shareholder	No. of shares held	Shares as (%) of total no. of shares {i.e., Grand Total (A)+(B)+(C) indicated in st. at para (I) (a)above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1.	Kamini R. Patel	276120	2.55	-	-	-	-	276120
2.	Kalpesh Gajjar	266220	2.46	-	-	-	-	266220
3.	Tejas R. Shah	261180	2.41	-	-	-	-	261180
4.	Janmajay V. Gandhi	119000	1.10	-	-	-	-	119000
5.	Anjana R. Vora	215000	1.99	-	-	-	-	215000
6.	Bharat S. Bhatt	215000	1.99	-	-	-	-	215000
7.	Sanjay C. Agarwal	215000	1.99	-	-	-	-	215000
8.	Kishorbhai P. Mandalia	115000	1.06	-	-	-	-	115000
9.	Suresh D. Majithia	115000	1.06	-	-	-	-	115000
TOTAL		1797520	16.61	-	-	-	-	1797520

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(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company:

Sr. No.	Name of the Shareholder	No. of shares held	Shares as (%) of total no. of shares {i.e., Grand Total (A)+(B)+ (C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants & convertible securities) as % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1.	Nil	Nil	Nil	-	-	-	-	-

*** (I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1.	KIFS Securities Limited	**8050000	74.41
2.	Harsha Jhaveri	75,000	0.69
3.	Vicky Jhaveri	70,000	0.65
4.	Sagar Jhaveri	70,000	0.65
5.	Janmajay V. Gandhi	1,19,000	1.10
6.	Anjana R. Vora	2,15,000	1.99
7.	Bharat S. Bhatt	2,15,000	1.99
8.	Sanjay C. Agarwal	2,15,000	1.99
9.	Kishorbhai P. Mandalia	1,15,000	1.06
10.	Vipul Z. Mandalia	1,00,000	0.92
11.	Suresh D. Majithia	1,15,000	1.06
12.	Hasmukh D. Majithia	1,00,000	0.92
TOTAL		9459000	87.43

* The shares are issued by way of Preferential issue/ Private placement and are subject to lock-in as per the SEBI (ICDR) Regulations, 2009.

** Out of 80,50,000 Equity Shares of KIFS Securities Limited, 40,50,000 Equity Shares are locked in for six months being the Pre-preferential holding and remaining 40,00,000 Equity Shares being the Preferential allotment are subject to lock –in as per SEBI (ICDR) Regulations, 2009

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(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
N.A.	N.A.	N.A.	N.A.	N.A.

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
N.A.	N.A.	N.A.	N.A.

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(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A) + (B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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