

Introductory sub-table (I)(a)

Name of the Company: KIFS FINANCIAL SERVICES LIMITED			
Scrip Code, Name of the scrip, class of security: Scrip Code: - 535566, Scrip: - KIFS FSL, Class of Security: - EQUITY			Name of
Quarter ended: 30th September, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	10818000
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Statement Showing Shareholding Pattern

Statement Showing Shareholding Pattern								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	1	8050000	8050000	74.41	74.41		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	1	8050000	8050000	74.41	74.41	0	0.00
2	Foreign							
a	Individuals (NRIndividuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1709	2768000	2390240	25.59	25.59		
	TOTAL (A)+(B)	1710	10818000	10440240	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+ (B)+(C)	1710	10818000	10440240		100.00	0	0.00

FOR KIFS FINANCIAL SERVICES LIMITED

Sd/-
RAJESH P. KHANDWALA
MANAGING DIRECTOR

Sr.No
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Notes

For determining public shareholding for the purpose of Clause 40A

For definitions of Promoter and Promoter Group, refer to Clause 40A.

Public shareholding

The shares are issued by way of preferential issue /private placement and are subject to lock-in as per the SEBI (ICDR) Regu

Out of 80,50,000 Equity Shares of KIFS Securities Ltd, 40,50,000 Equity Shares are locked in for six months being the pre-pre

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percent age	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KIFS Securities Limited	8050000	74.41		0.00	0.00	0	#DIV/0!	0	#DIV/0!	
TOTAL		8050000	74.41	0	0.00	0.00	0	0	0	0	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

TOTAL	1797520	16.62	0	0	0	0	0
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(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (ii) (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder (s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.		0.00		0		0	
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	KIFS Securities Limited	4000000	36.98
2	Harsha Jhaveri	75000	0.69
3	Vicky Jhaveri	70000	0.65
4	Sagar Jhaveri	70000	0.65
5	Janmajay V. Gandhi	119000	1.10
6	Anjana R. Vora	215000	1.99
7	Bharat S. Bhatt	215000	1.99
8	Sanjay C. Agarwal	215000	1.99
9	Kishorbhai P. Mandalia	115000	1.06
10	Vipul Z. Mandalia	100000	0.92
11	Suresh D. Majithia	115000	1.06
12	Hasmukh D. Majithia	100000	0.92
TOTAL		5409000	50.00

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL			0	0.00