### Introductory sub-table (I)(a)

Name of the Company: KIFS I	INANCIAL SERVICE	S LIMITED	
Scrip Code, Name of the scrip Scrip: - KIFS FSL, Class of Se		Scrip Code: - 535566,	Name of
Quarter ended: 30th June, 20°	13		
Partly paid-up shares:-	No. of partly paid- up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	no. of shares of
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

10818000

	Stat	tement Sho	owing Sha	reholding l	Pattern			
			Tabl	e (I)(a)				
Categ ory code	Category of Shareholder	Number of Sharehold ers		Number of shares held in demateriali zed form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percenta ge of (A+B) <sup>1</sup>	As a percenta ge of (A+B+C)	Numb er of shares	As a percent age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	1	8050000	8050000	74.41	74.41		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	1	8050000	8050000	74.41	74.41	0	0.00
2	Foreign							
a	Individuals (NRIndividuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i e-ii					0.00	0.00		0.00
Ç-11	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00

	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	1	8050000	8050000	74.41	74.41	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	4	3581	161	0.03	0.03		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1686	418320	53140	3.87	3.87		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	2343324	2329464	21.66	21.66		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Clearing Member	3	1775	1775	0.02	0.02		
(d-ii)	Non Resident Indians (Repat)	1	1000	1000	0.01	0.01		
	Sub-Total (B)(2)	1714	2768000	2385540	25.59	25.59		

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1714	2768000	2385540	25.59	25.59		
	TOTAL (A)+(B)	1715	10818000	10435540	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+ (B)+(C)	1715	10818000	10435540		100.00	0	0.00

### FOR KIFS FINANCIAL SERVICES LIMITED

Sd/-RAJESH P. KHANDWALA MANAGING DIRECTOR

## Sr.No

Notes
For determining public shareholding for the purpose of Clause 40A
For definitions of Promoter and Promoter Group, refer to Clause 40A.
Public shareholding
Table shareholding
The shares are issued by way of preferential issue /private placement and are subject to lock-in as per the SEBI (ICDR) Regu
Out of 80,50,000 Equity Shares of KIFS Securities Ltd, 40,50,000 Equity Shares are locked in for six months being the pre-pr

# (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	Details o		Encu	mbered s	shares (*)		ails of crants	conve	nils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percent age	As a % of grand total (A) +(B)+ (C) of sub-clause (I)(a)	Numb er of warra nts held	As a % total number of warrant s of the same class	of	As a % total number of converti ble securitie s of the same class	
<i>(1)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KIFS Securities Limited	8050000	74.41		0.00	0.00	0	#DIV/0!	0	#DIV/0!	
TO	ΓΑL	8050000	74.41	0	0.00	0.00	0	0	0	0	0

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+			Details of convertible securities		Total shares (including underlying shares assuming	
			(B)+(C) indicated in Statement at para (I)(a) above}	Numb er of warra nts held	As a % total number of warrants of the same class	ble	% w.r.t total number of convertible securities of the same class	full conversion of warrants and convertible securities) as a % of diluted share capital	
1	Kaminiben R. Patel	276120	2.55	0	0	0	0		
2	Gajjar Kalpesh	266220	2.46	0	0	0	0		
3	Tejas Rohitkumar Shah	261180	2.41	0	0	0	0		
4	Anjana Rajesh Vora	215000	1.99	0	0	0	0		
5	Bharatkumar Suresh Bhatt	215000	1.99	0	0	0	0		
6	Sanjay C. Agrawal	215000	1.99	0	0	0	0		
7	Janmajay Virendra Gandhi	119000	1.10	0					
8	Kishor Pranjiwandas Mandaliya	115000	1.06	0	0	0	0		
9	Suresh D. Majithia	115000	1.06	0	0	0	0		

TOTAL 1797520 16.62 0 0	0	0 0
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(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
(ii) (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder (s) and the Persons Acting in Concert	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)		of warrants		convertible ırities	Total shares (including underlying shares assuming full conversion of warrants and
	(PAC) with them		indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	convertible securities) as a % of diluted share capital
1	N.A.		0.00		0		0	
TOT	AL	0	0.00	0	0	0	0	0

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	KIFS Securities Limited	8050000	74.41
2	Harsha Jhaveri	75000	0.69
3	Vicky Jhaveri	70000	0.65
4	Sagar Jhaveri	70000	0.65
5	Janmajay V. Gandhi	119000	1.10
6	Anjana R. Vora	215000	1.99
7	Bharat S. Bhatt	215000	1.99
8	Sanjay C. Agarwal	215000	1.99
9	Kishorbhai P. Mandalia	115000	1.06
10	Vipul Z. Mandalia	100000	0.92
11	Suresh D. Majithia	115000	1.06
12	Hasmukh D. Majithia	100000	0.92
TOTAL		9459000	87.44

## (II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAI		0	0	0.00

# (II)(b) <u>Statement showing holding of Depository Receipts (DRs)</u>, where underlying shares held <u>by "promoter/promoter group" are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
ГОТАІ	Ĺ		0	0.00